

retirepath^{VA}

Virginia's new way to save at work



*Expanding Access to
Retirement Savings*

What is RetirePath Virginia?

RetirePath Virginia is the Commonwealth's state-facilitated retirement savings program.



It gives more Virginians access to a retirement savings plan at work. State law requires certain Virginia employers to facilitate RetirePath if they don't offer a retirement savings plan for employees.

Designed for employers, and their employees



Easy Administration

Simple registration and payroll deduction process



Fee-Free for Employers

No employer fees or employer contributions



Ongoing Support

Employees receive information directly from RetirePath

When it's time to register,
eligible employers receive a notification and deadline.
RetirePathVA.com/employers

Savings made simple

Saving for retirement may be easier than you think. With RetirePath, you can:



Save through an employer

If your employer participates, you'll receive a notification from RetirePath. You can choose to:

- ✓ **Do nothing and save automatically**
Your employer will add you to the program. If you take no action on your account, you will start saving automatically after 30 days.
- ✓ **Customize your account**
Choose your contribution amount, investment options and beneficiaries.
- ✓ **Opt out**
Participation is voluntary.

Save on your own

If you are self-employed or don't work for an employer registered with RetirePath, you can contribute on your own. It's easy to get started:

- ✓ **Create an account**
You'll need your Social Security number, date of birth and address.
- ✓ **Add funds**
Set up contributions from your bank account to your RetirePath account and select your investments.

Make an investment in your future,
set up your RetirePath account today.

RetirePathVA.com/savers

Get started at RetirePathVA.com



Employers

- ✓ Learn about eligibility
- ✓ Register your business
- ✓ Access employer resources

“When we learned about RetirePath, it seemed like an easy way to offer a savings option to our employees.

Toni, President & Co-Founder
Comprehensive Autism Partnership, Inc
Fredericksburg

Savers

- ✓ Learn about the program
- ✓ Enroll and start saving
- ✓ Manage your account

“I’m glad to start saving for retirement. I know it’s going to greatly benefit me having a head start.

Evan, Apprentice
River City Tattoo Company
Richmond



Understand how contributions can add up over time.
RetirePathVA.com/calculator

Visit RetirePathVA.com for more information and to obtain program materials. RetirePath VirginiaSM is governed by the Board of the Commonwealth Savers Plan (“the Board”), an independent agency of the Commonwealth of Virginia. Vestwell State Savings, LLC (“Vestwell”), dba Sunday Administration (“Sunday”), is the program administrator. Sunday and The Bank of New York Mellon are responsible for day-to-day program operations. Participants who use RetirePath Virginia beneficially own and have control over their individual retirement accounts (“IRA”), as provided in the program offering set out at RetirePathVA.com. Account balances in RetirePath Virginia accounts will vary with market conditions and are not guaranteed or insured by the Board, the Commonwealth of Virginia, the Federal Deposit Insurance Corporation (“FDIC”) or any other organization. You should seek the advice of a professional concerning any financial, tax, or legal implications related to opening and maintaining a RetirePath Virginia account. © 2024 Commonwealth Savers Plan. All Rights Reserved.